



**COMPANIONS
OF THE CROSS**



Instructions to Donate Publicly Traded Securities

The Companions of the Cross greatly appreciates your support. This form outlines the process to make your donation of stock(s) as seamless as possible.

Step 1: Fill Out the Form

One form for each security type. Each form must include the donor's signature.

Step 2: Send the Form to Your Broker

Share a copy of the signed form with your broker. **Your broker or financial advisor must initiate the transfer** of shares/units to the Companions of the Cross Woodforest Financial Services Inc. account.

Step 3: Send a Copy to the Companions of the Cross

Send a copy of the signed form to:

Dan Potvin

Executive Director of Donor Relations

(See contact details below)

Donor Information

NAME

STREET ADDRESS

CITY

STATE

ZIP CODE

TELEPHONE (HOME)

TELEPHONE (WORK)

EMAIL

Donor Securities Transfer Details

FULL NAME OF THE SECURITY

CUSIP #

MARKET SYMBOL

NUMBER OF SHARES/UNITS TRANSFERRED

DATE OF THE TRANSFER (APPROX.)

Companions of the Cross Receiving Broker Information

**DTC Instructions to Woodforest
Financial Services Inc.**

DTC #: 0725

FBO: The Companions of the Cross

Account #: 4253T063

Woodforest Financial Services, Inc.

1330 Lake Robbins Drive — Suite 150

The Woodlands, TX 77380

Companions of the Cross

Head Office / Contact Person Information

Dan Potvin, *Executive Director of Donor Relations*
(Major Gifts, Gifts of Stock, Estate Gift Planning)

Toll-free: (866) 885-8824

E-mail: dpotvin@companionscross.org

199 Bawswater Ave, Ottawa, ON, Canada K1Y 2G5

US Office / Contact Person Information

Rev. Rick Jaworski, CC *Treasurer General*

17330 Quincy Street, Detroit, MI, USA 48221-2749

Companions of the Cross US Charitable 501(C)(3) Status

Employer Identification Number (EIN) 76-0662617

1949 Cullen Blvd, Houston, TX, USA 77023-3553

Client Authorization — *I/we hereby request and authorize the transfer of the securities described above as charitable donation to the Companions of the Cross.*

SIGNATURE OF ACCOUNT HOLDER

SIGNATURE OF ACCOUNT HOLDER (IF JOINT)

DATE

DATE